

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Keefe, Bruyette & Woods, Inc.

Plaintiff,

-v-

Philadelphia Stock Exchange, Inc.

Defendant.

JUDGE PRESKA

08 CV 1163

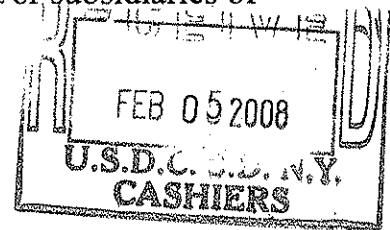
Case No. _____

Rule 7.1 Statement

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for

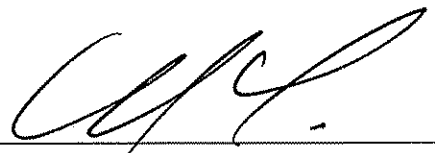
plaintiff Keefe, Bruyette & Woods, Inc. (a private non-governmental party)

certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.



The nongovernmental corporate party, Keefe, Bruyette & Woods, Inc., plaintiff in the above-captioned action, is 100%-owned by its parent corporation, KBW, Inc.

Date: February 5, 2008


Signature of Attorney

Attorney Bar Code: EL 7677